# Energy Method and Variational Principle 

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## Work Done by External Load

A uniform rod is subjected to a slowly increasing load.

The elementary work done by the load $P$ as the rod elongates by a small $d x$ is

$$
d U=P \mathrm{~d} x=\text { elementary work }
$$

which is equal to the area of width $d x$ under the loaddeformation diagram.

The total work done by the load for a deformation $x_{1}$,

$$
U=\int_{0}^{x_{1}} P \mathrm{~d} x=\text { total work }=\text { strain energy }
$$

which results in an increase of strain energy in the rod.

In the case of a linear elastic deformation,

$$
U=\int_{0}^{x_{1}} k x \mathrm{~d} x=\frac{1}{2} k x_{1}^{2}=\frac{1}{2} P_{1} x_{1}
$$

## Energy Conversion

- Work done by surface and body forces on elastic solids is stored inside the body in the form of strain energy.



## Strain Energy Density

To eliminate the effects of size, evaluate the strainenergy per unit volume,


$$
\begin{aligned}
& \frac{U}{V}=\int_{0}^{x_{1}} \frac{P}{A} \frac{\mathrm{~d} x}{L} \\
& U_{0}=\int_{0}^{\varepsilon_{1}} \sigma_{x} \mathrm{~d} \varepsilon_{x}=\text { strain energy density }
\end{aligned}
$$

The total strain energy density resulting from the deformation is equal to the area under the curve to $\varepsilon_{1}$.

As the material is unloaded, the stress returns to zero but there is a permanent deformation. Only the strain energy represented by the triangular area is recovered.

Remainder of the energy spent in deforming the material is dissipated as heat.

## Strain Energy for Normal Stress

In an element with a nonuniform stress distribution,

$$
U_{0}=\lim _{\Delta V \rightarrow 0} \frac{\Delta U}{\Delta V}=\frac{\mathrm{d} U}{\mathrm{~d} V} \quad U=\int U_{0} \mathrm{~d} V=\text { total strain energy }
$$

For values of $U_{0}<U_{Y}$, i.e., below the proportional limit,

$$
U=\int \frac{\sigma_{x}^{2}}{2 E} \mathrm{~d} V=\text { elastic strain energy } \Rightarrow E>0
$$

Under axial loading, $\sigma_{x}=P / A \quad \mathrm{~d} V=A \mathrm{~d} x$

$$
U=\int_{0}^{L} \frac{P^{2}}{2 A E} \mathrm{~d} x=\frac{1}{2} \int_{0}^{L} E A\left(\frac{\mathrm{~d} u}{\mathrm{~d} x}\right)^{2} \mathrm{~d} x
$$

For a rod of uniform cross-section,

$$
U=\frac{P^{2} L}{2 A E}
$$

## Strain Energy for Normal Stress



For a beam subjected to a bending load,

$$
U=\int \frac{\sigma_{x}^{2}}{2 E} \mathrm{~d} V=\int \frac{M^{2} y^{2}}{2 E I^{2}} \mathrm{~d} V
$$

Setting $\mathrm{d} V=\mathrm{d} A \mathrm{~d} x$,

$$
\begin{aligned}
U & =\int_{0}^{L} \int_{A} \frac{M^{2} y^{2}}{2 E I^{2}} \mathrm{~d} A \mathrm{~d} x=\int_{0}^{L} \frac{M^{2}}{2 E I^{2}}\left(\int_{A} y^{2} \mathrm{~d} A\right) \mathrm{d} x \\
& =\int_{0}^{L} \frac{M^{2}}{2 E I} \mathrm{~d} x=\frac{1}{2} \int_{0}^{L} E I\left(\frac{\mathrm{~d}^{2} w}{\mathrm{~d} x^{2}}\right)^{2} \mathrm{~d} x \\
& \Rightarrow E>0
\end{aligned}
$$



For an end-loaded cantilever beam,

$$
\begin{aligned}
M & =-P x \\
U & =\int_{0}^{L} \frac{P^{2} x^{2}}{2 E I} \mathrm{~d} x=\frac{P^{2} L^{3}}{6 E I}
\end{aligned}
$$

## Strain Energy for Shear Stress

For a material subjected to plane shearing stresses,

$$
U_{0}=\int_{0}^{\gamma_{x y}} \tau_{x y} \mathrm{~d} \gamma_{x y}
$$

For values of $\tau_{x y}$ within the proportional limit,

$$
U_{0}=\frac{1}{2} G \gamma_{x y}^{2}=\frac{1}{2} \tau_{x y} \gamma_{x y}=\frac{\tau_{x y}^{2}}{2 G}
$$

The total strain energy is found from

$$
\begin{gathered}
U=\int U_{0} \mathrm{~d} V=\int \frac{\tau_{x y}^{2}}{2 G} \mathrm{~d} V=\int \frac{(1+v)}{E} \tau_{x y}^{2} \mathrm{~d} V \\
\Rightarrow G>0 ; \quad v>-1
\end{gathered}
$$

## Strain Energy for Shear Stress



For a shaft subjected to a torsional load,

$$
U=\int \frac{\tau_{x y}^{2}}{2 G} \mathrm{~d} V=\int \frac{T^{2} \rho^{2}}{2 G J^{2}} \mathrm{~d} V
$$

Setting $\mathrm{d} V=\mathrm{d} A \mathrm{~d} x$,

$$
\begin{aligned}
U & =\int_{0}^{L} \int_{A} \frac{T^{2} \rho^{2}}{2 G J^{2}} \mathrm{~d} A \mathrm{~d} x=\int_{0}^{L} \frac{T^{2}}{2 G J^{2}}\left(\int_{A} \rho^{2} \mathrm{~d} A\right) \mathrm{d} x \\
& =\int_{0}^{L} \frac{T^{2}}{2 G J} \mathrm{~d} x=\frac{1}{2} \int_{0}^{L} G J\left(\frac{\mathrm{~d} \varphi}{\mathrm{~d} x}\right)^{2} \mathrm{~d} x
\end{aligned}
$$

In the case of a uniform shaft,

$$
U=\frac{T^{2} L}{2 G J}
$$

## Strain Energy for Hydrostatic Stress

$$
\begin{aligned}
& \varepsilon_{k k}=\varepsilon_{1}+\varepsilon_{2}+\varepsilon_{3}=-p \frac{3(1-2 v)}{E}=\frac{-3 p}{3 \lambda+2 G} \\
& K=\frac{-p}{\Delta V}=\frac{E}{3(1-2 v)}=\frac{3 \lambda+2 G}{3}
\end{aligned}
$$

$$
U_{0}=\frac{1}{2}(-p) \varepsilon_{k k}=\frac{1}{2} \sigma_{m} \varepsilon_{k k}=\frac{1}{2 K} \sigma_{m}^{2}=\frac{3(1-2 v)}{2 E} \sigma_{m}^{2}
$$



$$
\Rightarrow K>0 ; \quad v<0.5
$$

## Strain Energy Density for a General Stress State

- Strain energy density of non-linearly elastic material under generalized 3-D stress states

$$
\begin{aligned}
& \mathrm{d} U_{0}=\sigma_{i j} \mathrm{~d} \varepsilon_{i j} \\
& =\sigma_{x} \mathrm{~d} \varepsilon_{x}+\sigma_{y} \mathrm{~d} \varepsilon_{y}+\sigma_{z} \mathrm{~d} \varepsilon_{z} \\
& \quad+\tau_{x y} \mathrm{~d} \gamma_{x y}+\tau_{y z} \mathrm{~d} \gamma_{y z}+\tau_{z x} \mathrm{~d} \gamma_{z x}
\end{aligned}
$$



- Strain energy density of linearly elastic material under generalized 3-D stress states

$$
U_{0}=\frac{1}{2} \sigma_{i j} \varepsilon_{i j}=\frac{1}{2}\left[\begin{array}{l}
\sigma_{x} \varepsilon_{x}+\sigma_{y} \varepsilon_{y}+\sigma_{z} \varepsilon_{z} \\
+\tau_{x y} \gamma_{x y}+\tau_{y z} \gamma_{y z}+\tau_{z x} \gamma_{z x}
\end{array}\right]
$$

- In Terms of Strain

$$
U_{0}=\frac{1}{2} \sigma_{i j} \varepsilon_{i j}=\frac{1}{2}\left(\lambda \varepsilon_{k k} \delta_{i j}+2 G \varepsilon_{i j}\right) \varepsilon_{i j}=\frac{1}{2} \lambda \varepsilon_{k k} \varepsilon_{i j}+G \varepsilon_{i j} \varepsilon_{i j}
$$

$$
=\frac{1}{2} \lambda\left(\varepsilon_{x}+\varepsilon_{y}+\varepsilon_{z}\right)^{2}+G\left(\varepsilon_{x}^{2}+\varepsilon_{y}^{2}+\varepsilon_{z}^{2}+\frac{1}{2} \gamma_{x y}^{2}+\frac{1}{2} \gamma_{y z}^{2}+\frac{1}{2} \gamma_{z x}^{2}\right)
$$

- In Terms of Stress

$$
\begin{aligned}
U_{0} & =\frac{1}{2} \sigma_{i j} \varepsilon_{i j}=\frac{1}{2} \sigma_{i j}\left(\frac{1+v}{E} \sigma_{i j}-\frac{v}{E} \sigma_{k k} \delta_{i j}\right)=\frac{1+v}{2 E} \sigma_{i j} \sigma_{i j}-\frac{v}{2 E} \sigma_{k k} \sigma_{i j} \\
& =\frac{1+v}{2 E}\left(\sigma_{x}^{2}+\sigma_{y}^{2}+\sigma_{z}^{2}+2 \tau_{x y}^{2}+2 \tau_{y z}^{2}+2 \tau_{z x}^{2}\right)-\frac{v}{2 E}\left(\sigma_{x}+\sigma_{y}+\sigma_{z}\right)^{2}
\end{aligned}
$$

## Decomposition of Strain Energy Density



(a) Spherical
stress tensor

(b) Deviatoric stress tensor

- Volumetric energy density: $U_{V}=\frac{3(1-2 v)}{2 E} \sigma_{m}{ }^{2}=\frac{(1-2 v)}{6 E}\left(\sigma_{x}+\sigma_{y}+\sigma_{z}\right)^{2}$
- Distortion energy density:

$$
\begin{aligned}
U_{D} & =U_{0}-U_{V}=\frac{1+v}{2 E}\left(\sigma_{x}^{2}+\sigma_{y}^{2}+\sigma_{z}^{2}+2 \tau_{x y}^{2}+2 \tau_{y z}^{2}+2 \tau_{z x}^{2}\right)-\frac{v}{2 E}\left(\sigma_{x}+\sigma_{y}+\sigma_{z}\right)^{2}-\frac{(1-2 v)}{6 E}\left(\sigma_{x}+\sigma_{y}+\sigma_{z}\right)^{2} \\
& =\frac{1+v}{2 E}\left(\sigma_{x}^{2}+\sigma_{y}^{2}+\sigma_{z}^{2}+2 \tau_{x y}^{2}+2 \tau_{y z}^{2}+2 \tau_{z x}^{2}\right)-\frac{(1+v)}{6 E}\left(\sigma_{x}+\sigma_{y}+\sigma_{z}\right)^{2} \\
& =\frac{1+v}{6 E}\left[\left(\sigma_{x}-\sigma_{y}\right)^{2}+\left(\sigma_{y}-\sigma_{z}\right)^{2}+\left(\sigma_{z}-\sigma_{x}\right)^{2}\right]+\frac{1+v}{E}\left(\tau_{\mathrm{xy}}{ }^{2}+\tau_{\mathrm{yz}}{ }^{2}+\tau_{\mathrm{zx}}{ }^{2}\right)
\end{aligned}
$$

## Strain Energy Density in terms of Displacement

$$
\begin{aligned}
& U_{0}=\frac{1}{2} \lambda \varepsilon_{k k} \varepsilon_{j j}+G \varepsilon_{i j} \varepsilon_{i j}=\frac{1}{2} \lambda u_{k, k} u_{j, j}+G \varepsilon_{i j} \varepsilon_{i j} \\
& =\frac{1}{2} \lambda\left(\varepsilon_{x}+\varepsilon_{y}+\varepsilon_{z}\right)^{2}+G\left(\varepsilon_{x}^{2}+\varepsilon_{y}^{2}+\varepsilon_{z}^{2}+\frac{1}{2} \gamma_{x y}^{2}+\frac{1}{2} \gamma_{y z}^{2}+\frac{1}{2} \gamma_{z x}^{2}\right) \\
& =\frac{1}{2} \lambda\left(\frac{\partial u}{\partial x}+\frac{\partial v}{\partial y}+\frac{\partial w}{\partial z}\right)^{2}+G\left[\begin{array}{l}
\left.\left(\frac{\partial u}{\partial x}\right)^{2}+\left(\frac{\partial v}{\partial y}\right)^{2}+\left(\frac{\partial w}{\partial z}\right)^{2}+\frac{1}{2}\left(\frac{\partial u}{\partial y}+\frac{\partial v}{\partial x}\right)^{2}\right] \\
\left.+\frac{1}{2 z}+\frac{\partial w}{\partial x}\right)^{2}+\frac{1}{2}\left(\frac{\partial v}{\partial z}+\frac{\partial w}{\partial y}\right)^{2}
\end{array}\right] \\
& \lambda=\frac{E v}{(1+v)(1-2 v)}, G=\frac{E}{2(1+v)}
\end{aligned}
$$

## Strain Energy Density for Plane Elasticity

$$
\begin{aligned}
U_{0} & =\frac{1}{2} \sigma_{\alpha \beta} \varepsilon_{\alpha \beta}=\frac{1}{2} 2 G\left[\varepsilon_{\alpha \beta}-\frac{3-\kappa}{2(1-\kappa)} \varepsilon_{\gamma \gamma} \delta_{\alpha \beta}\right] \varepsilon_{\alpha \beta}=G\left[\varepsilon_{\alpha \beta} \varepsilon_{\alpha \beta}-\frac{3-\kappa}{2(1-\kappa)} \varepsilon_{\gamma \gamma} \varepsilon_{\beta \beta}\right] \\
& =G\left[\left(\varepsilon_{x}\right)^{2}+\left(\varepsilon_{y}\right)^{2}+2\left(\varepsilon_{x y}\right)^{2}-\frac{3-\kappa}{2(1-\kappa)}\left(\varepsilon_{x}+\varepsilon_{y}\right)^{2}\right] \\
& =G\left[\left(\frac{\partial u}{\partial x}\right)^{2}+\left(\frac{\partial v}{\partial y}\right)^{2}+\frac{1}{2}\left(\frac{\partial u}{\partial y}+\frac{\partial v}{\partial x}\right)^{2}-\frac{3-\kappa}{2(1-\kappa)}\left(\frac{\partial u}{\partial x}+\frac{\partial v}{\partial y}\right)^{2}\right]
\end{aligned}
$$

For plane strain: $\kappa=3-4 v: U_{0}=G\left[\left(\frac{\partial u}{\partial x}\right)^{2}+\left(\frac{\partial v}{\partial y}\right)^{2}+\frac{1}{2}\left(\frac{\partial u}{\partial y}+\frac{\partial v}{\partial x}\right)^{2}+\frac{v}{1-2 v}\left(\frac{\partial u}{\partial x}+\frac{\partial v}{\partial y}\right)^{2}\right]$
For plane stress: $\kappa=\frac{3-v}{1+v}: U_{0}=G\left[\left(\frac{\partial u}{\partial x}\right)^{2}+\left(\frac{\partial v}{\partial y}\right)^{2}+\frac{1}{2}\left(\frac{\partial u}{\partial y}+\frac{\partial v}{\partial x}\right)^{2}+\frac{v}{1-v}\left(\frac{\partial u}{\partial x}+\frac{\partial v}{\partial y}\right)^{2}\right]$

## Strain Energy Density for a General Stress State

$$
\begin{aligned}
\sigma_{x} & =-\frac{3 P}{2 c^{3}} x y, \tau_{x y}=-\frac{3 P}{4 c}\left(1-\frac{y^{2}}{c^{2}}\right), \sigma_{y}=\sigma_{z}=\tau_{y z}=\tau_{z x}=0 \\
U_{0} & =\frac{1+v}{2 E}\left(\sigma_{x}^{2}+2 \tau_{x y}^{2}\right)-\frac{v}{2 E} \sigma_{x}^{2}=\frac{1}{2 E} \sigma_{x}^{2}+\frac{1+v}{E} \tau_{x y}^{2} \\
U & =\iiint_{0} U_{0} \mathrm{~d} V=\int_{0}^{1} \int_{-c}^{c} \int_{0}^{L}\left(\frac{1}{2 E} \sigma_{x}^{2}+\frac{1+v}{E} \tau_{x y}^{2}\right) \mathrm{d} x \mathrm{~d} y \mathrm{~d} z \\
& =\int_{-c}^{c} \int_{0}^{L}\left(\frac{1}{2 E} \sigma_{x}^{2}+\frac{1+v}{E} \tau_{x y}^{2}\right) \mathrm{d} x \mathrm{~d} y \\
& =\frac{1}{2 E} \int_{-c}^{c} \int_{0}^{L} \frac{9 P^{2}}{4 c^{6}} x^{2} y^{2} \mathrm{~d} x \mathrm{~d} y+\frac{1+v}{E} \int_{-c}^{c} \int_{0}^{L} \frac{9 P^{2}}{16 c^{2}}\left(1-\frac{y^{2}}{c^{2}}\right)^{2} \mathrm{~d} x \mathrm{~d} y \\
& =\frac{P^{2} L^{2}}{4 E c^{3}}+\frac{9 P^{2} L(1+v)}{E c}
\end{aligned}
$$

## The Variation Operator

- Assuming $u(x)$ is the minimizing path for a functional:

$$
I(u)=\int_{a}^{b} F\left(x, u, u^{\prime}\right) \mathrm{d} x
$$

- Introducing a family of varied functions: $\tilde{u}(x)=u(x)+\varepsilon \eta(x)$
- We call $\varepsilon \eta(x)$ the variation of $u(x)$ and write

$$
\varepsilon \eta(x)=\delta u(x)=\delta u=\tilde{u}-u, \quad \varepsilon \rightarrow 0, \eta(a)=\eta(b)=0
$$

- The delta operator $(\delta)$ represents a small arbitrary change in the dependent variable $u$ for a fixed value of the independent variable $x$, i.e. we do not associate a $\delta x$ with a $\delta u$.



## The difference between $\delta u$ and a differential $d u$

- A differential $\mathrm{d} u$ has a $\mathrm{d} x$ associated with it.
- Consider the variation for the derivative:

$$
\delta\left(\frac{\mathrm{d} u}{\mathrm{~d} x}\right)=\frac{\mathrm{d} \tilde{u}}{\mathrm{~d} x}-\frac{\mathrm{d} u}{\mathrm{~d} x}=\frac{\mathrm{d}}{\mathrm{~d} x}(\tilde{u}-u)=\frac{\mathrm{d}}{\mathrm{~d} x} \delta u
$$

- In a similar manner: $\delta \int u(x) \mathrm{d} x=\int \tilde{u}(x) \mathrm{d} x-\int u(x) \mathrm{d} x=\int \delta u(x) \mathrm{d} x$
- Consider a functional: $F=F\left(u_{1}(x), u_{2}(x), u_{3}(x), x\right)$
- Its variation:

$$
\delta F=\frac{\partial F}{\partial u_{1}} \delta u_{1}+\frac{\partial F}{\partial u_{2}} \delta u_{2}+\frac{\partial F}{\partial u_{3}} \delta u_{3}
$$

- In contrast, the differential is

$$
\mathrm{d} F=\frac{\partial F}{\partial u_{1}} \mathrm{~d} u_{1}+\frac{\partial F}{\partial u_{2}} \mathrm{~d} u_{2}+\frac{\partial F}{\partial u_{3}} \mathrm{~d} u_{3}+\frac{\partial F}{\partial x} \mathrm{~d} x
$$

## Minimization of a Functional

- Consider the problem of minimizing $I(u)=\int_{a}^{b} F\left(x, u, u^{\prime}\right) \mathrm{d} x$
- For a varied path, the integrand may be written as

$$
F\left(x, u+\delta u, u^{\prime}+\delta u^{\prime}\right)
$$

- Expanding the above in a Taylor series yields

$$
F\left(x, u+\delta u, u^{\prime}+\delta u^{\prime}\right)=F\left(x, u, u^{\prime}\right)+\left(\frac{\partial F}{\partial u} \delta u+\frac{\partial F}{\partial u^{\prime}} \delta u^{\prime}\right)+\mathrm{O}\left(\delta^{2}\right)
$$

- The first variation of the functional $I$ is defined by

$$
\begin{aligned}
\delta I & =\int_{a}^{b} \delta F \mathrm{~d} x \approx \int_{a}^{b}\left(\frac{\partial F}{\partial u} \delta u+\frac{\partial F}{\partial u^{\prime}} \delta u^{\prime}\right) \mathrm{d} x \\
& =\int_{a}^{b}\left(\frac{\partial F}{\partial u}-\frac{\mathrm{d}}{\mathrm{~d} x} \frac{\partial F}{\partial u^{\prime}}\right) \delta u \mathrm{~d} x+\left.\frac{\partial F}{\partial u^{\prime}} \delta u\right|_{a} ^{b}
\end{aligned}
$$

- The minimizing process leads to Euler-Lagrange equation.
- Essential vs. natural BCs...


## Principle of Virtual Work

- A kinematically admissible displacement field is one possessing continuous first partial derivatives in the interior of a domain $B$ and satisfying all displacement boundary conditions on $S_{u}$.
- A kinematically admissible displacement variation $\delta u$ (virtual displacement) is one possessing continuous first partial derivatives in the interior of a domain $B$ and zero on $S_{u}$.
- A statically admissible stress field is one that satisfies the equilibrium equation over the interior of a domain $B$ and all stress boundary conditions over $S_{t}$.


## Principle of Virtual Work

- Now consider a body with statically admissible stress field and subjected to kinematically admissible virtual displacements.
- The work done by the external loads against the virtual displacements is

$$
\delta W_{E}=\iiint_{V} \boldsymbol{F} \cdot \delta \boldsymbol{u} \mathrm{~d} V+\iint_{S_{t}} \boldsymbol{T} \cdot \delta \boldsymbol{u} \mathrm{~d} S
$$

- In indicial notation

$$
\begin{aligned}
\delta W_{E} & =\iiint_{V} \boldsymbol{F} \cdot \delta \boldsymbol{u} \mathrm{~d} V+\iint_{S_{t}} \boldsymbol{T} \cdot \delta \boldsymbol{u} \mathrm{~d} S=\iiint_{V} F_{i} \delta u_{i} \mathrm{~d} V+\iint_{S_{t}} T_{i} \delta u_{i} \mathrm{~d} S \\
& =\iiint_{V} F_{i} \delta u_{i} \mathrm{~d} V+\iint_{S_{t}} n_{j} \sigma_{j i} \delta u_{i} \mathrm{~d} S=\iiint_{V} F_{i} \delta u_{i} \mathrm{~d} V+\iint_{S} n_{j} \sigma_{j i} \delta u_{i} \mathrm{~d} S
\end{aligned}
$$

- Recall that, $\delta u=0$ on $S_{u}$.


## Principle of Virtual Work

- Applying the divergence theorem on the surface integral:

$$
\begin{aligned}
\delta W_{E} & =\iiint_{V}\left[F_{i} \delta u_{i}+\frac{\partial}{\partial x_{j}}\left(\sigma_{j i} \delta u_{i}\right)\right] \mathrm{d} V=\iiint_{V}\left[F_{i} \delta u_{i}+\frac{\partial \sigma_{j i}}{\partial x_{j}} \delta u_{i}+\sigma_{j i} \frac{\partial \delta u_{i}}{\partial x_{j}}\right] \mathrm{d} V \\
& =\iiint_{V}\left[\left(F_{i}+\frac{\partial \sigma_{j i}}{\partial x_{j}}\right) \delta u_{i}+\sigma_{i j}\left(\delta \varepsilon_{i j}+\delta \omega_{i j}\right)\right] \mathrm{d} V \\
& =\iiint_{V}\left[\left(F_{i}+\frac{\partial \sigma_{j i}}{\partial x_{j}}\right) \delta u_{i}+\sigma_{i j} \delta \varepsilon_{i j}\right] \mathrm{d} V \\
& =\iiint_{V}\left(F_{i}+\frac{\partial \sigma_{j i}}{\partial x_{j}}\right) \delta u_{i} \mathrm{~d} V+\delta W_{I}
\end{aligned}
$$

- Balance between the external and internal virtual work is an alternative statement of equilibrium condition.


## Principle of Virtual Work

- Principle of Virtual Work:

$$
\begin{gathered}
\delta W_{E}=\iiint_{V} \boldsymbol{F} \cdot \delta \boldsymbol{u} \mathrm{~d} V+\iint_{S_{t}} \boldsymbol{T} \cdot \delta \boldsymbol{u} \mathrm{~d} S=\iiint_{V} \boldsymbol{\sigma}: \delta \boldsymbol{\varepsilon} \mathrm{d} V=\delta W_{I} \\
\delta W_{E}=\iiint_{V} F_{i} \delta u_{i} \mathrm{~d} V+\iint_{S_{t}} T_{i} \delta u_{i} \mathrm{~d} S=\iiint_{V} \sigma_{i j} \delta \varepsilon_{i j} \mathrm{~d} V=\delta W_{I}
\end{gathered}
$$

- All forces and stresses are constant and need not to be actual forces and stresses.
- The stresses are independent of the virtual deformations.
- This principle is independent of any constitutive law.
- This principle is NOT about energy conservation, i.e. it is valid when energy is not conserved (plasticity, e.g.).
- This principle is applicable to simplified one- and twodimensional theories as well, i.e. $\delta W_{E}=F_{i} \delta u_{i}$.


## Principle of Minimum Total Potential Energy

- For an elastic solid
$\delta W_{I}=\iiint_{V} \sigma_{i j} \delta \varepsilon_{i j} \mathrm{~d} V=\iiint_{V} \frac{\partial U_{0}}{\partial \varepsilon_{i j}} \delta \varepsilon_{i j} \mathrm{~d} V=\iiint_{V} \delta U_{0} \mathrm{~d} V=\delta U$ where $U$ is the strain energy.
- If we define the potential energy of applied loads as

$$
V=-\iiint_{V} \boldsymbol{F} \cdot \boldsymbol{u} \mathrm{~d} V-\iint_{S_{t}} \boldsymbol{T} \cdot \boldsymbol{u} \mathrm{~d} S=-\iiint_{V} F_{i} u_{i} \mathrm{~d} V-\iint_{S_{t}} T_{i} u_{i} \mathrm{~d} S
$$

- For prescribed (constant) body and surface forces
$\delta V=-\iiint_{V} \boldsymbol{F} \cdot \delta \boldsymbol{u} \mathrm{~d} V-\iint_{S_{t}} \boldsymbol{T} \cdot \delta \boldsymbol{u} \mathrm{~d} S=-\iiint_{V} F_{i} \delta u_{i} \mathrm{~d} V-\iint_{S_{t}} T_{i} \delta u_{i} \mathrm{~d} S$
- Principle of Minimum Total Potential Energy

$$
\delta(U+V)=\delta \Pi=0 .
$$

- Restricted to elastic solids, both linear and nonlinear.


## Principle of Minimum Total Potential Energy

- Elastic strain energy due to a strain variation

$$
\begin{aligned}
\delta U & =\iiint_{V} \sigma_{i j} \delta \varepsilon_{i j} \mathrm{~d} V=\iiint_{V} \sigma_{i j} \delta\left(\varepsilon_{i j}+\omega_{i j}\right) \mathrm{d} V=\iiint_{V} \sigma_{i j} \delta \frac{\partial u_{i}}{\partial x_{j}} \mathrm{~d} V=\iiint_{V} \sigma_{i j} \frac{\partial \delta u_{i}}{\partial x_{j}} \mathrm{~d} V \\
& =\iiint_{V}\left[\frac{\partial}{\partial x_{j}}\left(\sigma_{i j} \delta u_{i}\right)-\frac{\partial \sigma_{i j}}{\partial x_{j}} \delta u_{i}\right] \mathrm{d} V=-\iiint_{V} \frac{\partial \sigma_{i j}}{\partial x_{j}} \delta u_{i} \mathrm{~d} V+\iint_{S_{i}} n_{j} \sigma_{i j} \delta u_{i} \mathrm{~d} S
\end{aligned}
$$

- The corresponding potential energy variation

$$
\delta V=-\iiint_{V} F_{i} \delta u_{i} \mathrm{~d} V-\iint_{S_{t}} T_{i} \delta u_{i} \mathrm{~d} S
$$

- Principle of Minimum Total Potential Energy

$$
0=\delta \Pi=\delta(U+V)=-\iiint_{V}\left(\frac{\partial \sigma_{i j}}{\partial x_{j}}+F_{i}\right) \delta u_{i} \mathrm{dV}+\iint_{S_{i}}\left(n_{j} \sigma_{i j}-T_{i}\right) \delta u_{i} \mathrm{~d} S
$$

- For an arbitrary displacement variation, the principle of minimum total potential energy yields the equilibrium equation and traction BCs.


## Castigliano's First Theorem

- Consider an elastic system subjected to a set of generalized loads $F_{i}$ (forces \& moments) with corresponding generalized displacements $u_{i}$ (deflection, rotation, angle of twist \& extension/contraction). Subsequently,
- Express the variation of strain energy in terms of virtual displacements $\delta u_{i}$, i.e. $\delta U=\delta U\left(\delta u_{i}\right)$.
- The total potential energy variation may be expressed as

$$
\delta \Pi=\delta U+\delta V=\delta U-\sum_{k=1}^{n} F_{k} \delta u_{k}=\delta\left(U-\sum_{k=1}^{n} F_{k} u_{k}\right)
$$

- For equilibrium, we must require

$$
\delta \Pi=\frac{\partial \Pi}{\partial u_{i}} \delta u_{i}=\frac{\partial}{\partial u_{i}}\left(U-\sum_{k=1}^{n} F_{k} u_{k}\right) \delta u_{i}=\left(\frac{\partial U}{\partial u_{i}}-F_{k} \delta_{i k}\right) \delta u_{i}=\left(\frac{\partial U}{\partial u_{i}}-F_{i}\right) \delta u_{i}=0
$$

- For arbitrary displacement variations: $F_{i}=\frac{\partial U}{\partial u_{i}}$


## Castigliano's First Theorem

$$
F_{i}=\frac{\partial U}{\partial u_{i}}
$$

- This theorem is simply an application of the minimum total potential energy.
- This theorem is valid for both linear and nonlinear elastic solids. The specific material behavior only affects the way how elastic strain energy is calculated.
- This theorem requires one to write the elastic strain energy in terms of generalized displacements, , i.e. $U=U\left(u_{i}\right)$.


## Approximate Methods

- The Principle of Minimum Total Potential Energy states

$$
0=\delta \Pi=\delta(U+V)=-\iiint_{V}\left(\frac{\partial \sigma_{i j}}{\partial x_{j}}+F_{i}\right) \delta u_{i} \mathrm{dV}+\iint_{S_{t}}\left(n_{j} \sigma_{i j}-T_{i}\right) \delta u_{i} \mathrm{~d} S
$$

- Minimizing the total potential energy is equivalent to satisfying the equilibrium condition and traction BCs

$$
\frac{\partial \sigma_{i j}}{\partial x_{j}}+F_{i}=0, \text { inside } V ; \quad T_{i}=n_{j} \sigma_{i j} \text { on } S_{t} .
$$

- In many instances, the solution to the above is untenable.
- Approximate methods need to be developed.
- The first will be to approximate the total potential energy.
- The second will be to approximate the d.e.
- Both are precursors to the Finite Element Method.


## Ritz Method

- Based on approximating the displacement field as a linear combination of trial functions

$$
u=u_{0}+\sum A_{m} u_{m} ; v=v_{0}+\sum B_{m} v_{m} ; w=w_{0}+\sum C_{m} w_{m},
$$

- where $u_{0}, u_{m}, v_{0}, v_{m}, w_{0}, w_{m}$ are known functions and $A_{m}$, $B_{m}, C_{m}$, represent undetermined coefficients.
- $u_{0}, v_{0}, w_{0}$ must satisfy the displacement BCs on $S_{u}$.
- $u_{m}, v_{m}, w_{m}$ must be differentiable inside $V$, zero on $S_{u}$, linearly independent and complete (trig or poly functions).
- The displacement variation is thus

$$
\delta u=\sum \frac{\partial u}{\partial A_{m}} \delta A_{m}=\sum u_{m} \delta A_{m} ; \quad \delta v=\sum v_{m} \delta B_{m} ; \quad \delta w=\sum w_{m} \delta C_{m},
$$

## Ritz Method

- We now have reduced $\Pi(u, \mathrm{v}, \mathrm{w})$ to $\Pi\left(A_{m}, B_{m}, C_{m}\right)$. The standard variation procedure yields

$$
0=\delta \Pi \Rightarrow \quad \sum\left(\frac{\partial \Pi}{\partial A_{m}} \delta A_{m}+\frac{\partial \Pi}{\partial B_{m}} \delta B_{m}+\frac{\partial \Pi}{\partial C_{m}} \delta C_{m}\right)=0
$$

- For arbitrary variation of the coefficients $A_{m}, B_{m}, C_{m}$

$$
\frac{\partial \Pi}{\partial A_{m}}=0 ; \quad \frac{\partial \Pi}{\partial B_{m}}=0 ; \quad \frac{\partial \Pi}{\partial C_{m}}=0
$$

- Given the total potential energy

$$
\Pi=U-\iiint_{V}\left(F_{x} u+F_{y} v+F_{z} w\right) \mathrm{d} V-\iint_{S_{1}}\left(T_{x} u+T_{y} v+T_{z} w\right) \mathrm{d} S
$$

$\Rightarrow$| $\frac{\partial U}{\partial A_{m}}-\iiint_{V} F_{x} u_{m} \mathrm{~d} V-\iint_{S_{t}} T_{x} u_{m} \mathrm{~d} S=0 ;$ | $\frac{\partial U}{\partial B_{m}}-\iiint_{V} F_{y} v_{m} \mathrm{~d} V-\iint_{S_{t}} T_{y} v_{m} \mathrm{~d} S=0$ |
| :--- | :---: |
| $\frac{\partial U}{\partial C_{m}}-\iiint_{V} F_{z} w_{m} \mathrm{~d} V-\iint_{S_{t}} T_{z} w_{m} \mathrm{~d} S=0$ | $\begin{array}{l}A_{m}, B_{m}, C_{m} \text { are determined } \\ \text { from these equations. }\end{array}$ |

## Galerkin Method

- The Galerkin method for finding an approximate solution of a d.e. involves the direct use of the d.e. itself.
- No variational statement is required and hence the method has broader range of application.
- Recall the principle of minimum total potential Energy

$$
0=\delta \Pi=\delta(U+V)=-\iiint_{V}\left(\frac{\partial \sigma_{i j}}{\partial x_{j}}+F_{i}\right) \delta u_{i} \mathrm{~d} V+\iint_{S_{t}}\left(n_{j} \sigma_{i j}-T_{i}\right) \delta u_{i} \mathrm{~d} S
$$

- We still assume an approximate solution for displacements

$$
\begin{gathered}
u=u_{0}+\sum A_{m} u_{m} ; v=v_{0}+\sum B_{m} v_{m} ; w=w_{0}+\sum C_{m} w_{m} \\
\Rightarrow \delta u=\sum \frac{\partial u}{\partial A_{m}} \delta A_{m}=\sum u_{m} \delta A_{m} ; \delta v=\sum v_{m} \delta B_{m} ; \delta w=\sum w_{m} \delta C_{m},
\end{gathered}
$$

## Galerkin Method

- Substitute the displacement variation into the principle
$-\sum \iiint\left[\frac{\partial \sigma_{x}}{\partial x}+\frac{\partial \tau_{x y}}{\partial y}+\frac{\partial \tau_{x x}}{\partial z}+F_{x x}\right] u_{m} \delta A_{m} \mathrm{~d} V+\sum \iint_{s_{1}}\left(n_{x} \sigma_{x}+n_{y} \tau_{x y}+n_{z} \tau_{x z}-T_{x}\right) u_{m} \delta A_{m} \mathrm{~d} S=0$
$-\sum \iiint\left[\frac{\partial \tau_{x y}}{\partial x}+\frac{\partial \sigma_{y}}{\partial y}+\frac{\partial \tau_{y z}}{\partial z}+F_{y}\right]{ }^{v_{m}} \delta B_{m} \mathrm{~d} V+\sum \iint_{s_{1}}\left(n_{x} \tau_{x y}+n_{y} \sigma_{y}+n_{z} \tau_{y z}-T_{y}\right) \nu_{m} \delta B_{m} \mathrm{~d} S=0$
$-\sum \iiint\left[\frac{\partial \tau_{x z}}{\partial x}+\frac{\partial \tau_{y z}}{\partial y}+\frac{\partial \sigma_{z}}{\partial z}+F_{z}\right] w_{m} \delta C_{m} \mathrm{~d} V+\sum \iint_{s_{1}}\left(n_{x} \tau_{x z}+n_{y} \tau_{y z}+n_{z} \sigma_{z}-T_{z}\right) w_{m} \delta C_{m} \mathrm{~d} S=0$
- If the proposed displacements satisfy not only the displacement BCs on $S_{u}$, but also the traction BCs on $S_{t}$, i.e.

$$
\begin{aligned}
& n_{x} \sigma_{x}+n_{y} \tau_{x y}+n_{z} \tau_{x z}-T_{x}=0 \\
& n_{x} \tau_{x y}+n_{y} \sigma_{y}+n_{z} \tau_{y z}-T_{y}=0 \\
& n_{x} \tau_{x z}+n_{y} \tau_{y z}+n_{z} \sigma_{z}-T_{z}=0
\end{aligned}
$$

## Galerkin Method

- Then, for arbitrary $A_{m}, B_{m}, C_{m}$

$$
\begin{aligned}
& \iiint\left[\frac{\partial \sigma_{x}}{\partial x}+\frac{\partial \tau_{x y}}{\partial y}+\frac{\partial \tau_{x z}}{\partial z}+F_{x}\right] u_{m} \mathrm{~d} V=0 \\
& \iiint\left[\frac{\partial \tau_{x y}}{\partial x}+\frac{\partial \sigma_{y}}{\partial y}+\frac{\partial \tau_{y z}}{\partial z}+F_{y}\right] v_{m} \mathrm{~d} V=0 \\
& \iiint\left[\frac{\partial \tau_{x z}}{\partial x}+\frac{\partial \tau_{y z}}{\partial y}+\frac{\partial \sigma_{z}}{\partial z}+F_{z}\right] w_{m} \mathrm{~d} V=0
\end{aligned}
$$

- $A_{m}, B_{m}, C_{m}$ are determined from these equations.

$$
u=u_{0}+\sum A_{m} u_{m} ; v=v_{0}+\sum B_{m} v_{m} ; w=w_{0}+\sum C_{m} w_{m}
$$

## Galerkin Method

- In terms of displacements

$$
\begin{aligned}
& \iiint\left[G \nabla^{2} u+(\lambda+G) \frac{\partial}{\partial x}\left(\frac{\partial u}{\partial x}+\frac{\partial v}{\partial y}+\frac{\partial w}{\partial z}\right)+F_{x}\right] u_{m} \mathrm{~d} V=0 \\
& \iiint\left[G \nabla^{2} v+(\lambda+G) \frac{\partial}{\partial y}\left(\frac{\partial u}{\partial x}+\frac{\partial v}{\partial y}+\frac{\partial w}{\partial z}\right)+F_{y}\right] v_{m} \mathrm{~d} V=0 \\
& \iiint\left[G \nabla^{2} w+(\lambda+G) \frac{\partial}{\partial z}\left(\frac{\partial u}{\partial x}+\frac{\partial v}{\partial y}+\frac{\partial w}{\partial z}\right)+F_{z}\right] w_{m} \mathrm{~d} V=0
\end{aligned}
$$

- $A_{m}, B_{m}, C_{m}$ are determined from these equations.

$$
u=u_{0}+\sum A_{m} u_{m} ; v=v_{0}+\sum B_{m} v_{m} ; w=w_{0}+\sum C_{m} w_{m}
$$

## Ritz Method: Application to Plane Elasticity

$$
u=u_{0}+\sum A_{m} u_{m} ; v=v_{0}+\sum B_{m} v_{m}
$$

$$
\frac{\partial U}{\partial A_{m}}-\iint_{A} F_{x} u_{m} \mathrm{~d} A-\int_{S_{t}} T_{x} u_{m} \mathrm{~d} S=0 ; \quad \frac{\partial U}{\partial B_{m}}-\iint_{A} F_{y} v_{m} \mathrm{~d} A-\int_{S_{t}} T_{y} v_{m} \mathrm{~d} S=0
$$

- $A_{m}, B_{m}$ are determined from these equations.

$$
\begin{gathered}
U=G\left[\left(\frac{\partial u}{\partial x}\right)^{2}+\left(\frac{\partial v}{\partial y}\right)^{2}+\frac{1}{2}\left(\frac{\partial u}{\partial y}+\frac{\partial v}{\partial x}\right)^{2}-\frac{3-\kappa}{2(1-\kappa)}\left(\frac{\partial u}{\partial x}+\frac{\partial v}{\partial y}\right)^{2}\right] \\
\frac{\partial U}{\partial A_{m}}=\iint_{A} 2 G\left[\frac{\partial u}{\partial x} \frac{\partial u_{m}}{\partial x}+\frac{1}{2}\left(\frac{\partial u}{\partial y}+\frac{\partial v}{\partial x}\right) \frac{\partial u_{m}}{\partial y}-\frac{3-\kappa}{2(1-\kappa)}\left(\frac{\partial u}{\partial x}+\frac{\partial v}{\partial y}\right) \frac{\partial u_{m}}{\partial x}\right] \mathrm{d} A \\
\frac{\partial U}{\partial B_{m}}=\iint_{A} 2 G\left[\frac{\partial v}{\partial y} \frac{\partial v_{m}}{\partial y}+\frac{1}{2}\left(\frac{\partial u}{\partial y}+\frac{\partial v}{\partial x}\right) \frac{\partial v_{m}}{\partial x}-\frac{3-\kappa}{2(1-\kappa)}\left(\frac{\partial u}{\partial x}+\frac{\partial v}{\partial y}\right) \frac{\partial v_{m}}{\partial y}\right] \mathrm{d} A \\
\text { For plane strain: } \kappa=3-4 v \Rightarrow-\frac{3-\kappa}{2(1-\kappa)}=\frac{v}{1-2 v} \\
\text { For plane stress: } \kappa=\frac{3-v}{1+v} \Rightarrow-\frac{3-\kappa}{2(1-\kappa)}=\frac{v}{1-v}
\end{gathered}
$$

## Ritz Method: Application to Plane Elasticity

- The thin-plate is rolling-supported at the left and bottom edge.
- Propose an approximate displacement solution based on Ritz method and solve the plane stress problem. Neglect body forces.


$$
\begin{aligned}
& u=x\left[A_{1}+A_{2} x+A_{3} y+\cdots\right] \\
& v=y\left[B_{1}+B_{2} x+B_{3} y+\cdots\right]
\end{aligned}
$$

- Note how the displacement BCs are satisfied.


## Ritz Method: Application to Plane Elasticity

- If take only one term, i.e., $u=A_{1} x, \quad v=B_{1} y \Rightarrow u_{1}=x, \quad v_{1}=y$
- Substitute back into the principle

$$
\Rightarrow \begin{aligned}
& \int_{0}^{b} \int_{0}^{a} 2 G\left[\frac{\partial u}{\partial x} \frac{\partial u_{1}}{\partial x}+\frac{1}{2}\left(\frac{\partial u}{\partial y}+\frac{\partial v}{\partial x}\right) \frac{\partial u_{1}}{\partial y}+\frac{v}{1-v}\left(\frac{\partial u}{\partial x}+\frac{\partial v}{\partial y}\right) \frac{\partial u_{1}}{\partial x}\right] \mathrm{d} x \mathrm{~d} y-\int_{0}^{b}\left(-q_{1}\right) u_{1}(a) \mathrm{d} y=0 \\
& \int_{0}^{b} \int_{0}^{a} 2 G\left[\frac{\partial v}{\partial y} \frac{\partial v_{1}}{\partial y}+\frac{1}{2}\left(\frac{\partial u}{\partial y}+\frac{\partial v}{\partial x}\right) \frac{\partial v_{1}}{\partial x}+\frac{v}{1-v}\left(\frac{\partial u}{\partial x}+\frac{\partial v}{\partial y}\right) \frac{\partial v_{1}}{\partial y}\right] \mathrm{d} x \mathrm{~d} y-\int_{0}^{a}\left(-q_{2}\right) v_{1}(b) \mathrm{d} x=0
\end{aligned}
$$

$$
\Rightarrow \begin{aligned}
& \int_{0}^{b} \int_{0}^{a} 2 G\left[A_{1}(1)+\frac{1}{2}(0+0)(0)+\frac{v}{1-v}\left(A_{1}+B_{1}\right)(1)\right] \mathrm{d} x \mathrm{~d} y-\int_{0}^{b}\left(-q_{1}\right) a \mathrm{~d} y=0 \\
& \int_{0}^{b} \int_{0}^{a} 2 G\left[B_{1}(1)+\frac{1}{2}(0+0)(0)+\frac{v}{1-v}\left(A_{1}+B_{1}\right)(1)\right] \mathrm{d} \mathrm{~d} \mathrm{~d} y-\int_{0}^{a}\left(-q_{2}\right) b \mathrm{~d} x=0
\end{aligned}
$$

$$
\begin{gathered}
\Rightarrow \frac{E a b}{1-v^{2}}\left[A_{1}+v B_{1}\right]+q_{1} a b=0, \quad \frac{E a b}{1-v^{2}}\left[B_{1}+v A_{1}\right]+q_{2} a b=0 \\
\Rightarrow A_{1}=-\frac{q_{1}-v q_{2}}{E}, \quad B_{1}=-\frac{q_{2}-v q_{1}}{E}
\end{gathered}
$$

- For the present case, $A_{1}$ and $B_{1}$ yield the exact solution. Just a special case!


## Ritz Method: Application to Axial Loading

- Consider a variable cross-section rod subjected to a uniformly distributed load and a concentrated load.

$\Pi=U+V=\int_{0}^{L} \frac{F_{N}^{2} \mathrm{~d} x}{2 E A}-\int_{0}^{L} f u \mathrm{~d} x-P u_{x=L}=\frac{1}{2} \int_{0}^{L} E A\left(\frac{\mathrm{~d} u}{\mathrm{~d} x}\right)^{2} \mathrm{~d} x-\int_{0}^{L} f u \mathrm{~d} x-P u_{x=L}$
- Assume: $u=u_{0}+\sum A_{m} u_{m}=0+A_{1} x+A_{2} x^{2}$
- Note how the displacement BCs are satisfied.
- The standard variation procedure yields: $\frac{\partial \Pi}{\partial A_{1}}=0 ; \frac{\partial \Pi}{\partial A_{2}}=0$.
- Solving the above two equations for $A_{1}$ and $A_{2}$, an approximate solution are constructed.


## Ritz Method: Application to Beam Theory

- Consider a beam subjected to a uniformly distributed load
- Assume:

$$
v=\sum_{m=1}^{\infty} B_{m} \sin \frac{m \pi x}{L}
$$



- Note how the displacement BCs are satisfied.
$\Pi=U+V=\int_{0}^{L} \frac{M^{2} \mathrm{~d} x}{2 E I}-\int_{0}^{L} q v \mathrm{~d} x=\frac{1}{2} \int_{0}^{L} E I\left(\frac{\mathrm{~d}^{2} v}{\mathrm{~d} x^{2}}\right)^{2} \mathrm{~d} x-\int_{0}^{L} q v \mathrm{~d} x$
$=\frac{1}{2} \int_{0}^{L} E I\left[-\sum_{m=1}^{\infty} B_{m}\left(\frac{m \pi}{L}\right)^{2} \sin \frac{m \pi x}{L}\right]\left[-\sum_{n=1}^{\infty} B_{n}\left(\frac{n \pi}{L}\right)^{2} \sin \frac{n \pi x}{L}\right] \mathrm{d} x-\int_{0}^{L} q \sum_{m=1}^{\infty} B_{m} \sin \frac{m \pi x}{L} \mathrm{~d} x$
- Note the orthogonality of trigonometric functions

$$
\int_{0}^{L} \sin \frac{m \pi x}{L} \sin \frac{n \pi x}{L} \mathrm{~d} x= \begin{cases}L / 2 & m=n \\ 0 & m \neq n\end{cases}
$$

## Ritz Method: Application to Beam Theory

- Upon evaluating the integrals

$$
\Pi=\frac{E I \pi^{4}}{4 L^{3}} \sum_{m=1}^{\infty} m^{4} B_{m}^{2}-\frac{2 q L}{\pi} \sum_{m=1,3,5, \cdots}^{\infty} \frac{B_{m}}{m}
$$

- The standard variation procedure yields:

$$
\frac{\partial \Pi}{\partial B_{m}}=0 \quad \Rightarrow \quad B_{m}= \begin{cases}\frac{4 q L^{4}}{E^{5} \pi^{5}} & m=\text { odd } \\ 0 & m=\text { even }\end{cases}
$$

- The approximate solution is found

$$
v=\frac{4 q L^{4}}{E I \pi^{5}} \sum_{m=1,3,5, \ldots}^{\infty} \frac{1}{m^{5}} \sin \frac{m \pi x}{L}
$$

- Symmetry requires all even terms vanish.


## Ritz Method: Application to Beam Theory

- Consider a simply-supported beam enhanced by an elastic column as shown.

- We may still assume: $v=\sum_{n=1}^{\infty} a_{n} \sin \frac{n \pi x}{L}$

$$
\Rightarrow \Pi=U+V=\frac{1}{2} \int_{0}^{L} E I\left(\frac{\mathrm{~d}^{2} v}{\mathrm{~d} x^{2}}\right)^{2} \mathrm{~d} x-\int_{0}^{L} q v \mathrm{~d} x-\frac{1}{2} k v^{2}(L / 2)
$$

- The rest is left as an exercise!


## Galerkin Method: Application to Plane Elasticity

- In terms of stresses

$$
\iint\left[\frac{\partial \sigma_{x}}{\partial x}+\frac{\partial \tau_{x y}}{\partial y}+F_{x}\right] u_{m} \mathrm{~d} A=0, \quad \iint\left[\frac{\partial \tau_{x y}}{\partial x}+\frac{\partial \sigma_{y}}{\partial y}+F_{y}\right] v_{m} \mathrm{~d} A=0
$$

- In terms of displacements

$$
\begin{array}{|l}
\iint\left[G \nabla^{2} u-\frac{2 G}{1-\kappa} \frac{\partial}{\partial x}\left(\frac{\partial u}{\partial x}+\frac{\partial v}{\partial y}\right)+F_{x}\right] u_{m} \mathrm{~d} A=0 \\
\iint\left[G \nabla^{2} v-\frac{2 G}{1-\kappa} \frac{\partial}{\partial y}\left(\frac{\partial u}{\partial x}+\frac{\partial v}{\partial y}\right)+F_{y}\right] v_{m} \mathrm{~d} A=0
\end{array}
$$

$$
\begin{aligned}
& \text { Plane strain: } \kappa=3-4 v \\
& \text { Plane stress: } \kappa=\frac{3-v}{1+v}
\end{aligned}
$$

- $A_{m}, B_{m}$ are determined from these equations.

$$
u=u_{0}+\sum A_{m} u_{m} ; v=v_{0}+\sum B_{m} v_{m}
$$

## Exercise

- For the thin plate shown, the displacements along the top edge are confined to $u=0 ; \quad v=-\eta\left(1-x^{2} / a^{2}\right)$.
- Propose an approximate displacement solution based on Galerkin method and solve the plane stress problem. Neglect body forces.


$$
\begin{aligned}
& u=\left(1-\frac{x^{2}}{a^{2}}\right) \frac{x}{a} \frac{y}{b}\left(1-\frac{y}{b}\right)\left[A_{1}+A_{2} y+A_{3} x^{2}+A_{4} y^{2}+\cdots\right] \\
& v=-\eta\left(1-\frac{x^{2}}{a^{2}}\right) \frac{y}{b}+\left(1-\frac{x^{2}}{a^{2}}\right) \frac{y}{b}\left(1-\frac{y}{b}\right)\left[B_{1}+B_{2} y+B_{3} x^{2}+B_{4} y^{2}+\cdots\right]
\end{aligned}
$$

- Note the symmetry property of the proposed displacements.

$$
\iint\left[\nabla^{2} u+\frac{1+v}{1-v} \frac{\partial}{\partial x}\left(\frac{\partial u}{\partial x}+\frac{\partial v}{\partial y}\right)\right] u_{m} \mathrm{~d} A=0, \quad \int\left[\left[\nabla^{2} v+\frac{1+v}{1-v} \frac{\partial}{\partial y}\left(\frac{\partial u}{\partial x}+\frac{\partial v}{\partial y}\right)\right] v_{m} \mathrm{~d} A=0\right.
$$

## Galerkin Method: Application to Beam Theory

- $u=w=0, v=v_{0}+\sum B_{m} v_{m}$
- $v$ must also satisfy the force BCs.

- The second equation of the Galerkin method yields

$$
\begin{aligned}
& \iiint\left[\frac{\partial \tau_{x y}}{\partial x}+\frac{\partial \sigma_{y}}{\partial y}+\frac{\partial \tau_{y z}}{\partial z}+F_{y}\right] v_{m} \mathrm{~d} V=0 \\
& \Rightarrow \int_{0}^{L}\left[\iint_{A} \frac{\partial \tau_{x y}}{\partial x} v_{m} \mathrm{~d} A\right] \mathrm{d} x+\int_{0}^{a} q v_{m} \mathrm{~d} x+\left.P_{0} v_{m}\right|_{x=b}-\left.M_{0} v_{m}^{\prime}\right|_{x=L}=0 \\
& \Rightarrow \int_{0}^{L} \frac{\partial V}{\partial x} v_{m} \mathrm{~d} x+\int_{0}^{a} q v_{m} \mathrm{~d} x+\left.P_{0} v_{m}\right|_{x=b}-\left.M_{0} v_{m}^{\prime}\right|_{x=L}=0 \\
& \Rightarrow \int_{0}^{L}\left(-E I \frac{d^{4} v}{d x^{4}}\right) v_{m} \mathrm{~d} x+\int_{0}^{a} q v_{m} \mathrm{~d} x+\left.P_{0} v_{m}\right|_{x=b}-\left.M_{0} v_{m}^{\prime}\right|_{x=L}=0
\end{aligned}
$$

- Note the sign conventions of deflection, slope and moments.


## Sample Problem

- Let us revisit the beam problem
- We may still assume:

- The displacement BCs are satisfied: $v(0)=v(L)=0$
- The traction BCs are also satisfied, i.e.

$$
M(0)=E I v^{\prime \prime}(0)=0, \quad M(L)=E I v^{\prime \prime}(L)=0
$$

- Galerkin method yields

$$
\int_{0}^{L}\left(-E I \frac{d^{4} v}{d x^{4}}\right) v_{m} \mathrm{~d} x+\int_{0}^{L} q v_{m} \mathrm{~d} x=0
$$

## Sample Problem

- Plug in the proposed deflection
$\Rightarrow \int_{0}^{L}\left(-E I \sum_{n=1}^{\infty} B_{n}\left(\frac{n \pi}{L}\right)^{4} \sin \frac{n \pi x}{L}\right) \sin \frac{m \pi x}{L} \mathrm{~d} x+\int_{0}^{L} q \sin \frac{m \pi x}{L} \mathrm{~d} x=0$
- Note the orthogonality of trigonometric functions

$$
\begin{aligned}
& \Rightarrow-E I B_{m}\left(\frac{m \pi}{L}\right)^{4} \frac{L}{2}-q \frac{L}{m \pi}(\cos m \pi-1)=0 \\
& \Rightarrow B_{m}=-\frac{2 q L^{4}(\cos m \pi-1)}{E I^{5} \pi^{5}}= \begin{cases}\frac{4 q L^{4}}{E I^{5} \pi^{5}} & m=\text { odd } \\
0 & m=\text { even }\end{cases}
\end{aligned}
$$

- The same solution as that of Ritz method.


## Complementary Strain Energy Density

- Recall that the strain energy density is defined as $\mathrm{d} U_{0}=\sigma_{i j} \mathrm{~d} \varepsilon_{i j}$
- Similarly, we define the complementary strain energy density $\mathrm{d} U_{0}^{*}=\varepsilon_{i j} \mathrm{~d} \sigma_{i j}$
- It is the area "to the left" of the stress-strain curve.
- For a linear elastic solid, $U_{0}=U_{0}{ }^{*}$.
- $U_{0}$ is often expressed in terms of displacements or strains.
- $U_{0}{ }^{*}$ is often expressed in terms of forces or stresses.




## Principle of Complementary Virtual Work

- Thus far we have focused on varying the displacement field while keeping the stress field fixed.
- Here we consider varying the stresses while holding displacements fixed.
- A statically admissible stress field is one that satisfies the equilibrium equation over the interior of a domain $B$ and all stress boundary conditions over $S_{t}$.

$$
\frac{\partial \sigma_{i j}}{\partial x_{j}}+F_{i}=0 ; \quad n_{j} \sigma_{i j}=T_{i} \quad \text { on } S_{t}
$$

- Consider a statically admissible variation in stresses

$$
\left.\begin{array}{l}
\sigma_{i j}^{\prime}=\sigma_{i j}+\delta \sigma_{i j} \\
\frac{\partial \sigma_{i j}^{\prime}}{\partial x_{j}}+F_{i}=0 ; \\
n_{j} \sigma_{i j}^{\prime}=T_{i} \quad \text { on } S_{t}
\end{array}\right\} \Rightarrow \frac{\partial \delta \sigma_{i j}}{\partial x_{j}}=0 ; \quad \delta \sigma_{i j}=0 \quad \text { on } S_{t}
$$

## Principle of Complementary Virtual Work

- On $S_{u}$, a variation in surface traction is induced

$$
\delta T_{i}=n_{j} \delta \sigma_{i j} \quad \text { on } S_{u}
$$

- The internal complementary virtual work done by the virtual stresses against strains

$$
\begin{aligned}
\delta W_{i}^{*} & =\iiint_{V} \varepsilon_{i j} \delta \sigma_{i j} \mathrm{~d} V=\iiint_{V}\left(\varepsilon_{i j}+\omega_{i j}\right) \delta \sigma_{i j} \mathrm{~d} V=\iiint_{V} \frac{\partial u_{i}}{\partial x_{j}} \delta \sigma_{i j} \mathrm{~d} V \\
& =\iiint_{V}\left[\frac{\partial}{\partial x_{j}}\left(u_{i} \delta \sigma_{i j}\right)-u_{i} \frac{\partial \delta \sigma / i j}{\partial x_{j}}\right] \mathrm{d} V=\iiint_{V} \frac{\partial}{\partial x_{j}}\left(u_{i} \delta \sigma_{i j}\right) \mathrm{d} V \\
& =\iint_{S} n_{j} u_{i} \delta \sigma_{i j} \mathrm{~d} S=\iint_{S_{i}} n_{j} u_{i} \delta \sigma_{i j} \mathrm{~d} S+\iint_{S_{S_{i}}} n_{j} u_{i} \delta \sigma_{i j} \mathrm{~d} S \\
& =\iint_{S_{u}} u_{i} \delta T_{i} \mathrm{~d} S=\delta W_{E}^{*}
\end{aligned}
$$

- is equal to the external complementary virtual work done by the virtual tractions against displacements on $S_{u}$.


## Principle of Complementary Virtual Work

- All displacements and strains are constant and need not to be actual displacements and strains.
- The strain and displacement fields are independent of the virtual stresses.
- This principle is independent of any constitutive law.
- This principle is applicable to simplified one- and twodimensional theories as well, i.e. $\delta W_{E}{ }^{*}=u_{i} \delta T_{i}$.

$$
\delta W_{I}^{*}=\iiint_{V} \varepsilon_{i j} \delta \sigma_{i j} \mathrm{~d} V=\iint_{S_{u}} u_{i} \delta T_{i} \mathrm{~d} S=\delta W_{E}^{*}
$$

## Principle of Total Complementary Energy

- For an elastic solid

$$
\delta W_{I}^{*}=\iiint_{V} \varepsilon_{i j} \delta \sigma_{i j} \mathrm{~d} V=\iiint_{V} \frac{\partial U_{0}^{*}}{\partial \sigma_{i j}} \delta \sigma_{i j} \mathrm{~d} V=\iiint_{V} \delta U_{0}^{*} \mathrm{~d} V=\delta U^{*}
$$ where $U^{*}$ is the complementary strain energy.

- The complementary potential energy of applied loads

$$
V=-\iiint_{V} \boldsymbol{u} \cdot \boldsymbol{F} \mathrm{~d} V-\iint_{S} \boldsymbol{u} \cdot \boldsymbol{T} \mathrm{~d} S=-\iiint_{V} u_{i} F_{i} \mathrm{~d} V-\iint_{S} u_{i} T_{i} \mathrm{~d} S
$$

- For prescribed (constant) displacements

$$
\begin{aligned}
& \delta V^{*}=-\iiint_{V} \boldsymbol{u} \cdot \delta \boldsymbol{F} \mathrm{~d} V-\iint_{S} \boldsymbol{u} \cdot \delta \boldsymbol{T} \mathrm{~d} S=-\iiint_{V} u_{i} \delta F_{i} \mathrm{~d} V-\iint_{S} u_{i} \delta T_{i} \mathrm{~d} S \\
&=-\iiint_{V} u_{i}\left(-\frac{\partial \delta \sigma / i}{\partial x_{j}}\right) \mathrm{d} V-\iint_{S_{I}} u_{i} n_{j} \delta \delta \sigma_{i j} \mathrm{~d} S-\iint_{S_{i}} u_{i} \delta T_{i} \mathrm{~d} S \\
&=-\iint_{S_{u}} u_{i} \delta T_{i} \mathrm{~d} S=-\delta W_{E}^{*} \quad \delta W_{I}^{*}=\delta W_{E}^{*} \\
& \Rightarrow \delta\left(U^{*}+V^{*}\right)=\delta \Pi^{*}=0
\end{aligned}
$$

## Principle of Total Complementary Energy

- Of all stress fields that satisfy the equations of equilibrium and stress BCs on $S_{t}$, the actual one is distinguished by a minimum value of the complementary energy.
- Since the actual stress must satisfy the compatibility condition, this principle is an alternative statement to stress compatibility.
- Restricted to elastic bodies, both linear and nonlinear.
- This principle implies that the stress variation must satisfy the equilibrium equation with zero body forces inside $V$ and traction BCs on $S_{t}$.


## Castigliano's Second Theorem

- Consider an elastic system subjected to a set of generalized loads $F_{i}$ (forces \& moments) with corresponding generalized displacements $u_{i}$ (deflection, rotation, angle of twist \& extension/contraction). Subsequently,
- Express the variation of complimentary energy in terms of virtual loads $\delta F_{i}$, i.e. $\delta U^{*}=\delta U^{*}\left(\delta F_{i}\right)$.
- The total complementary energy variation $\Pi^{*}$ is

$$
\delta \Pi^{*}=\delta U^{*}+\delta V^{*}=\delta U^{*}-\sum_{k=1}^{n} u_{k} \delta F_{k}=\delta\left(U^{*}-\sum_{k=1}^{n} u_{k} F_{k}\right)
$$

- For equilibrium, we must require

$$
\begin{aligned}
& \delta \Pi^{*}=\frac{\partial \Pi^{*}}{\partial F_{i}} \delta F_{i}=\frac{\partial}{\partial F_{i}}\left(U^{*}-\sum_{k=1}^{n} u_{k} F_{k}\right) \delta F_{i}=\left(\frac{\partial U^{*}}{\partial F_{i}}-u_{k} \delta_{i k}\right) \delta F_{i}=\left(\frac{\partial U^{*}}{\partial F_{i}}-u_{i}\right) \delta F_{i}=0 \\
& \text { - For arbitrary force variations: } u_{i}=\frac{\partial U^{*}}{\partial F_{i}}
\end{aligned}
$$

## Castigliano's Second Theorem

$$
u_{i}=\frac{\partial U^{*}}{\partial F_{i}}
$$

- This theorem is simply an application of the complementary total potential energy.
- This theorem is valid for both linear and nonlinear elastic solids. The specific material behavior only affects the way how complementary energy is calculated.
- This theorem requires one to write the complementary energy in terms of generalized forces, , i.e. $U^{*}=U^{*}\left(F_{i}\right)$.


## Application to Beams and Trusses

- For linearly elastic bodies: $U^{*}=U$.
- In the case of a beam:

$$
\begin{aligned}
U^{*} & =U=\int_{0}^{L} \frac{M^{2}}{2 E I} \mathrm{~d} x \\
\Rightarrow \quad u_{i} & =\frac{\partial U}{\partial P_{i}}=\int_{0}^{L} \frac{M}{E I} \frac{\partial M}{\partial P_{i}} \mathrm{~d} x
\end{aligned}
$$

- In the case of a truss:

$$
\begin{aligned}
U^{*} & =U=\sum_{k=1}^{n} \frac{F_{k}^{2} L_{k}}{2 E_{k} A_{k}} \\
\Rightarrow \quad u_{i} & =\frac{\partial U}{\partial P_{i}}=\sum_{k=1}^{n} \frac{F_{k} L_{k}}{E_{k} A_{k}} \frac{\partial F_{k}}{\partial P_{i}}
\end{aligned}
$$



## Approximate Solution

- The Principle of Total Complementary Energy states

$$
0=\delta \Pi^{*}=\delta\left(U^{*}+V^{*}\right)=\iiint_{V} u_{i} \frac{\partial \delta \sigma_{i j}}{\partial x_{j}} \mathrm{~d} V-\iint_{S_{t}} u_{i} n_{j} \delta \sigma_{i j} \mathrm{~d} S
$$

- Minimizing the total complementary energy requires

$$
\frac{\partial \delta \sigma_{i j}}{\partial x_{j}}=0, \text { inside } V ; \quad \delta T_{i}=n_{j} \delta \sigma_{i j}=0 \text { on } S_{t} .
$$

- In many instances, the solution to the above is untenable.
- Approximate methods need to be developed.
- We aim to find an approximate stress solution that satisfies the equilibrium condition inside $V$ and the traction BCs on $S_{t}$.


## Approximate Solution of Virtual Stresses

- Based on approximating the stress field as a linear combination of trial functions: $\sigma_{i j}=\sigma_{i j}^{0}+\sum_{m} A_{m} \sigma_{i j}^{m}$
- where $\sigma_{i j}{ }^{0}$ and $\sigma_{i j}{ }^{m}$ are known functions and $A_{m}$ represent undetermined coefficients.
- $A_{m}$ stay the same for all six stress components, since altogether six stresses must satisfy compatibility.
- $\sigma_{i j}{ }^{0}$ must satisfy the equilibrium condition inside $V$ and the traction BCs on $S_{t}$.
- $\sigma_{i j}{ }^{m}$ represent linearly independent functions, preferably form a complete base, and must satisfy

$$
\frac{\partial \sigma_{i j}^{m}}{\partial x_{j}}=0, \text { inside } V ; \quad n_{j} \sigma_{i j}^{m}=0 \text { on } S_{t} .
$$

## Approximate Solution of Virtual Stresses

- The stress variation is thus: $\delta \sigma_{i j}=\sum_{m} \frac{\partial \sigma_{i j}}{\partial A_{m}} \delta A_{m}=\sum_{m} \sigma_{i j}^{m} \delta A_{m}$
- We now have reduced $\Pi^{*}\left(\sigma_{i j}\right)$ to $\Pi^{*}\left(A_{m}\right)$. The standard variation procedure yields

$$
\begin{aligned}
& 0=\delta \Pi^{*}=\delta U^{*}+\delta V^{*}=\delta U^{*}-\iint_{S_{u}} u_{i} \delta T_{i} \mathrm{~d} S=\delta U^{*}-\iint_{S_{u}} u_{i} n_{j} \delta \sigma_{i j} \mathrm{~d} S \\
& =\delta U^{*}-\iint_{S_{u}} u_{i} n_{j} \sum_{m} \sigma_{i j}^{m} \delta A_{m} \mathrm{~d} S=\sum \frac{\partial U^{*}}{\partial A_{m}} \delta A_{m}-\sum_{m}\left(\iint_{S_{u}} u_{i} n_{j} \sigma_{i j}^{m} \mathrm{~d} S\right) \delta A_{m}
\end{aligned}
$$

- For arbitrary variation of the coefficient $A_{m}$

$$
\frac{\partial \Pi^{*}}{\partial A_{m}}=0 \quad \Rightarrow \quad \frac{\partial U^{*}}{\partial A_{m}}=\iint_{S_{u}} u_{i} n_{j} \sigma_{i j}^{m} d S
$$

- If $u_{i}=0$ on $S_{u}$ or no $S_{u}$ at all, the solution can further be simplified to

$$
\partial U^{*} / \partial A_{m}=0 .
$$

## Application to Plane Elasticity with $S_{t}$ Only

- Recall that for a conservative body force field, the inplane stress components of a plane problem are
$\sigma_{x}=\frac{\partial^{2} \psi}{\partial y^{2}}+V, \sigma_{y}=\frac{\partial^{2} \psi}{\partial x^{2}}+V, \tau_{x y}=-\frac{\partial^{2} \psi}{\partial x \partial y}$

$$
F_{x}=-\frac{\partial V}{\partial x}, \quad F_{y}=-\frac{\partial V}{\partial y} .
$$

- Instead of dealing with all three stresses, we choose to approximate the single Airy stress function as a linear combination of trial functions

$$
\psi=\psi_{0}+\sum_{m} A_{m} \psi_{m}
$$

- where $\psi_{0}$ and $\psi_{m}$ are known functions and $A_{m}$ represent undetermined coefficients.


## Application to Plane Elasticity with $S_{t}$ Only

- The stress field resulted from $\psi_{0}$ must satisfy the in-plane equilibrium condition and the traction BCs on $S_{t}$.

$$
\begin{aligned}
& \frac{\partial \sigma_{x}^{0}}{\partial x}+\frac{\partial \tau_{x y}^{0}}{\partial y}+F_{x}=0, \frac{\partial \tau_{x y}^{0}}{\partial x}+\frac{\partial \sigma_{y}^{0}}{\partial y}+F_{y}=0 \\
& n_{x} \sigma_{x}^{0}+n_{y} \tau_{x y}^{0}=T_{x}, n_{x} \tau_{x y}^{0}+n_{y} \sigma_{y}^{0}=T_{y} \quad \text { on } S_{t} \\
& \hline
\end{aligned}
$$

- $\psi_{m}$ represents $m$ linearly independent functions, preferably forms a complete base, and results in stresses that satisfy

$$
\begin{gathered}
\frac{\partial \sigma_{x}^{m}}{\partial x}+\frac{\partial \tau_{x y}^{m}}{\partial y}=0, \frac{\partial \tau_{x y}^{m}}{\partial x}+\frac{\partial \sigma_{y}^{m}}{\partial y}=0 \\
n_{x} \sigma_{x}^{m}+n_{y} \tau_{x y}^{m}=0, n_{x} \tau_{x y}^{m}+n_{y} \sigma_{y}^{m}=0 \quad \text { on } S_{t}
\end{gathered}
$$

- With the help Airy stress function, the equilibrium conditions are automatically satisfied.


## Application to Plane Elasticity with $S_{t}$ Only

- The principle of total complementary energy states

$$
0=\delta \Pi^{*}=\delta U^{*}+\delta V^{*}=\delta U^{*}-\iint_{S_{u}} u_{i} \delta T_{i} \mathrm{~d} S
$$

- If $u_{i}=0$ on $S_{u}$ or no $S_{u}$ at all: $\delta V^{*}=0$.

$$
0=\delta U^{*}=\iiint_{V}^{u} \delta U_{0}^{*} \mathrm{~d} V=\iiint_{V} \frac{\partial U^{*}}{\partial \sigma_{i j}} \delta \sigma_{i j} \mathrm{~d} V=\iiint_{V} \varepsilon_{i j} \delta \sigma_{i j} \mathrm{~d} V
$$

- For plane elasticity, the principle is reduced to

$$
0=\delta U^{*}=\iint_{A}\left(\varepsilon_{x} \delta \sigma_{x}+\varepsilon_{y} \delta \sigma_{y}+2 \varepsilon_{x y} \delta \tau_{x y}\right) \mathrm{d} A
$$

- For plane strain problem (linear elasticity)

$$
\varepsilon_{x}=\frac{1-v^{2}}{E}\left(\sigma_{x}-\frac{v}{1-v} \sigma_{y}\right), \varepsilon_{y}=\frac{1-v^{2}}{E}\left(\sigma_{y}-\frac{v}{1-v} \sigma_{x}\right), \varepsilon_{x y}=\frac{1+v}{E} \sigma_{x y}
$$

- For plane stress (linear elasticity)

$$
\varepsilon_{x}=\frac{1}{E}\left(\sigma_{x}-v \sigma_{y}\right), \quad \varepsilon_{x y}=\frac{1+v}{E} \sigma_{x y}, \quad \varepsilon_{y}=\frac{1}{E}\left(\sigma_{y}-v \sigma_{x}\right)
$$

## Application to Plane Elasticity with $S_{t}$ Only

- If the plane domain is simply-connected, $V$ is harmonic, and there is $S_{t}$ only
$\checkmark$ The governing Airy function equation is biharmonic. The stress field is independent of elastic constants.
$\checkmark$ The stress field is identical for plane strain and plane stress.
- The principle can thus be reduced by setting $\boldsymbol{v}=\mathbf{0}$ :

$$
\begin{gathered}
0=\delta U^{*}=\iint_{A}\left(\varepsilon_{x} \delta \sigma_{x}+\varepsilon_{y} \delta \sigma_{y}+2 \varepsilon_{x y} \delta \tau_{x y}\right) \mathrm{d} A=\frac{1}{E} \iint_{A}\left(\sigma_{x} \delta \sigma_{x}+\sigma_{y} \delta \sigma_{y}+2 \sigma_{x y} \delta \tau_{x y}\right) \mathrm{d} A \\
\psi=\psi_{0}+\sum_{m} A_{m} \psi_{m} \Rightarrow \delta \psi=\sum \frac{\partial \psi}{\partial A_{m}} \delta A_{m}=\sum \psi_{m} \delta A_{m} \\
\Rightarrow \begin{array}{l}
\delta \sigma_{x}=\frac{\partial^{2} \delta \psi}{\partial y^{2}}=\frac{\partial^{2}}{\partial y^{2}} \sum \psi_{m} \delta A_{m}=\sum \frac{\partial^{2} \psi_{m}}{\partial y^{2}} \delta A_{m}, \delta \sigma_{y}=\frac{\partial^{2} \delta \psi}{\partial x^{2}}=\sum \frac{\partial^{2} \psi_{m}}{\partial x^{2}} \delta A_{m}, \\
\delta \tau_{x y}=-\frac{\partial^{2} \delta \psi}{\partial x \partial y}=-\sum \frac{\partial^{2} \psi_{m}}{\partial x \partial y} \delta A_{m}
\end{array},
\end{gathered}
$$

## Application to Plane Elasticity with $S_{t}$ Only

- Plug in the expressions of stresses and stress variations

$$
\begin{aligned}
0 & =\iint_{A}\left[\sigma_{x} \delta \sigma_{x}+\sigma_{y} \delta \sigma_{y}+2 \sigma_{x y} \delta \tau_{x y}\right] \mathrm{d} A \\
& =\iint_{A}\left[\left(\frac{\partial^{2} \psi}{\partial y^{2}}+V\right) \sum \frac{\partial^{2} \psi_{m}}{\partial y^{2}} \delta A_{m}+\left(\frac{\partial^{2} \psi}{\partial x^{2}}+V\right) \sum \frac{\partial^{2} \psi_{m}}{\partial x^{2}} \delta A_{m}+2 \frac{\partial^{2} \psi}{\partial x \partial y} \sum \frac{\partial^{2} \psi_{m}}{\partial x \partial y} \delta A_{m}\right] \mathrm{d} A \\
& =\sum \delta A_{m} \iint_{A}\left[\left(\frac{\partial^{2} \psi}{\partial y^{2}}+V\right) \frac{\partial^{2} \psi_{m}}{\partial y^{2}}+\left(\frac{\partial^{2} \psi}{\partial x^{2}}+V\right) \frac{\partial^{2} \psi_{m}}{\partial x^{2}}+2 \frac{\partial^{2} \psi}{\partial x \partial y} \frac{\partial^{2} \psi_{m}}{\partial x \partial y}\right] \mathrm{d} A
\end{aligned}
$$

- For arbitrary variation of the coefficient $A_{m}$
$\iint_{A}\left[\left(\frac{\partial^{2} \psi}{\partial y^{2}}+V\right) \frac{\partial^{2} \psi_{m}}{\partial y^{2}}+\left(\frac{\partial^{2} \psi}{\partial x^{2}}+V\right) \frac{\partial^{2} \psi_{m}}{\partial x^{2}}+2 \frac{\partial^{2} \psi}{\partial x \partial y} \frac{\partial^{2} \psi_{m}}{\partial x \partial y}\right] \mathrm{d} A=0$.


## Sample Problem

- Determine the stress field in the rectangular thin plate. $\boldsymbol{F}=\mathbf{0}$.

$$
\begin{gathered}
\left(\sigma_{x}\right)_{x= \pm a}=q\left(1-\frac{y^{2}}{b^{2}}\right), \quad\left(\tau_{x y}\right)_{x= \pm a}=0 ; \\
\left(\sigma_{y}\right)_{y= \pm b}=0, \quad\left(\tau_{x y}\right)_{y= \pm b}=0
\end{gathered}
$$



- Solution: approximate the Airy stress function as

$$
\begin{aligned}
\psi & =\psi_{0}+\sum_{m} A_{m} \psi_{m}=\psi_{0}+\sum_{m} A_{m} \psi_{m} \\
& =\frac{1}{2} q y^{2}\left(1-\frac{y^{2}}{6 b^{2}}\right)+\left(x^{2}-a^{2}\right)^{2}\left(y^{2}-b^{2}\right)^{2}\left(A_{1}+A_{2} x^{2}+A_{3} y^{2}+\cdots\right)
\end{aligned}
$$

- $\psi_{0}$ satisfies the tractions BCs and $\psi_{m}$ satisfies the zerotraction BCs , as required.


## Sample Problem

- Include $A_{1}$ only and substitute into the principle

$$
\begin{aligned}
& \iint_{A}\left[\frac{\partial^{2} \psi}{\partial y^{2}} \frac{\partial^{2} \psi_{m}}{\partial y^{2}}+\frac{\partial^{2} \psi}{\partial x^{2}} \frac{\partial^{2} \psi_{m}}{\partial x^{2}}+2 \frac{\partial^{2} \psi}{\partial x \partial y} \frac{\partial^{2} \psi_{m}}{\partial x \partial y}\right] \mathrm{d} A=0 \\
& \Rightarrow A_{1}\left(\frac{64}{7}+\frac{256}{49} \cdot \frac{b^{2}}{a^{2}}+\frac{64}{7} \cdot \frac{b^{4}}{a^{4}}\right)=\frac{q}{a^{4} b^{2}}
\end{aligned}
$$

- For square plate:

$$
A_{1}=0.0425 \frac{q}{a^{6}} \Rightarrow\left\{\begin{array}{l}
\left.a^{2}\right)\binom{1}{a^{2}} \\
\sigma_{y}=-0.170 q\left(1-\frac{3 x^{2}}{a^{2}}\right)\left(1-\frac{y^{2}}{a^{2}}\right)^{2} \\
\tau_{x y}=-0.680 q\left(1-\frac{x^{2}}{a^{2}}\right)\left(1-\frac{y^{2}}{a^{2}}\right) \frac{x y}{a^{2}}
\end{array}\right.
$$

- Higher accuracy can be achieved by including more terms.


## Application to Torsion of Cylinders

- Two non-trivial stresses in terms of Prandtl Stress Function $\psi=\psi(x, y)$

$$
\tau_{x z}=\frac{\partial \psi}{\partial y}, \tau_{y z}=-\frac{\partial \psi}{\partial x}
$$

- The principle of total complementary energy

$$
\begin{aligned}
0 & =\delta \Pi^{*}=\delta U^{*}+\delta V^{*}=\iiint_{V} \varepsilon_{i j} \delta \sigma_{i j} \mathrm{~d} V-\iint_{S_{u}} u_{i} \delta T_{i} \mathrm{~d} S \\
& =\iiint_{V}\left[2 \varepsilon_{x z} \delta \tau_{x z}+2 \varepsilon_{y z} \delta \tau_{y z}\right] \mathrm{d} V-\iint_{S_{u}} u_{i} \delta T_{i} \mathrm{~d} S \\
& =\frac{1}{G} \iiint_{V}\left[\tau_{x z} \delta \tau_{x z}+\tau_{y z} \delta \tau_{y z}\right] \mathrm{d} V-\iint_{S_{u}} u_{i} \delta T_{i} \mathrm{~d} S \\
& =\frac{1}{G} \iiint_{V}\left[\frac{\partial \psi}{\partial y} \frac{\partial \delta \psi}{\partial y}+\frac{\partial \psi}{\partial x} \frac{\partial \delta \psi}{\partial x}\right] \mathrm{d} V-\iint_{S_{u}} u_{i} \delta T_{i} \mathrm{~d} S
\end{aligned}
$$

## Application to Torsion of Cylinders

- $\psi=\psi(x, y)$
- Relative angle of twist between ends: $\alpha L$
- Variation of Torque at ends: $\delta T$

$$
\begin{aligned}
0 & =\delta U^{*}+\delta V^{*}=\frac{L}{G} \iint_{A}\left[\frac{\partial \psi}{\partial y} \frac{\partial \delta \psi}{\partial y}+\frac{\partial \psi}{\partial x} \frac{\partial \delta \psi}{\partial x}\right] \mathrm{d} A-(\alpha L) \delta T \\
& =\frac{L}{G} \iint_{A}\left[\frac{\partial \psi}{\partial y} \frac{\partial \delta \psi}{\partial y}+\frac{\partial \psi}{\partial x} \frac{\partial \delta \psi}{\partial x}\right] \mathrm{d} A-2 \alpha L \iint_{A} \delta \psi \mathrm{~d} x \mathrm{~d} y
\end{aligned}
$$

- The total complementary energy results in

$$
\iint_{A}\left[\frac{\partial \psi}{\partial x} \frac{\partial \delta \psi}{\partial x}+\frac{\partial \psi}{\partial y} \frac{\partial \delta \psi}{\partial y}-2 G \alpha \delta \psi\right] \mathrm{d} A=0
$$

- $\psi=\psi(x, y)$ : Prandtl Stress Function for torsion.


## Application to Torsion of Cylinders

- Propose an approximate solution of the form: $\psi=\sum A_{m} \psi_{m}$.
- where $A_{m}$ are undetermined coefficients and $\psi_{m}$ are known functions that satisfy $\psi_{m}=0$ on lateral boundaries.
- The total complementary energy results in

$$
\begin{gathered}
\Rightarrow \iint_{A}\left[\frac{\partial \psi}{\partial x}\left(\frac{\partial}{\partial x} \sum \frac{\partial \psi}{\partial A_{m}} \delta A_{m}\right)+\frac{\partial \psi}{\partial y}\left(\frac{\partial}{\partial y} \sum \frac{\partial \psi}{\partial A_{m}} \delta A_{m}\right)-2 G \alpha\left(\sum \frac{\partial \psi}{\partial A_{m}} \delta A_{m}\right)\right] \mathrm{d} A=0 \\
=\sum \delta A_{m} \iint_{A}\left[\frac{\partial \psi}{\partial x}\left(\frac{\partial}{\partial x} \frac{\partial \psi}{\partial A_{m}}\right)+\frac{\partial \psi}{\partial y}\left(\frac{\partial}{\partial y} \frac{\partial \psi}{\partial A_{m}}\right)-2 G \alpha \frac{\partial \psi}{\partial A_{m}}\right] \mathrm{d} A=0 \\
=\sum \delta A_{m} \iint_{A}\left[\frac{\partial \psi}{\partial x} \frac{\partial \psi_{m}}{\partial x}+\frac{\partial \psi}{\partial y} \frac{\partial \psi_{m}}{\partial y}-2 G \alpha \psi_{m}\right] \mathrm{d} A=0
\end{gathered}
$$

- For arbitrary $\delta A_{m}: \iiint_{A}\left[\frac{\partial \psi}{\partial x} \frac{\partial \psi_{m}}{\partial x}+\frac{\partial \psi}{\partial y} \frac{\partial \psi_{m}}{\partial y}-2 G \alpha \psi_{m}\right] \mathrm{d} A=0$


## Sample Problem: Torsion of Rectangular Cylinder

- Boundary equation scheme does not work.
- Membrane analogy: $\psi=0$ at the boundaries; symmetric about $x \& y$.
- Propose an approximate solution

$$
\psi=\sum A_{m n} \psi_{m n}=\left(x^{2}-a^{2}\right)\left(y^{2}-b^{2}\right) \sum A_{m n} x^{2 m} y^{2 n}
$$

- $m \times n$ equations for $m \times n$ coefficients $A_{m n}$

$$
\iint_{A}\left[\frac{\partial \psi}{\partial x} \frac{\partial \psi_{m n}}{\partial x}+\frac{\partial \psi}{\partial y} \frac{\partial \psi_{m n}}{\partial y}-2 G \alpha \psi_{m n}\right] \mathrm{d} A=0
$$

- If we take three terms only:
$\psi=\sum\left[A_{00} \psi_{00}+A_{10} \psi_{10}+A_{01} \psi_{01}\right]=\left(x^{2}-a^{2}\right)\left(y^{2}-b^{2}\right)\left(A_{00}+A_{10} x^{2}+A_{01} y^{2}\right)$.
- The principle results in three equations


## Sample Problem: Torsion of Rectangular Cylinder

$$
\begin{aligned}
& \int_{-a}^{a} \int_{-b}^{b}\left[\frac{\partial \psi}{\partial x} \frac{\partial \psi_{00}}{\partial x}+\frac{\partial \psi}{\partial y} \frac{\partial \psi_{00}}{\partial y}-2 G \alpha \psi_{00}\right] \mathrm{d} x \mathrm{~d} y=0 \\
& \int_{-a}^{a} \int_{-b}^{b}\left[\frac{\partial \psi}{\partial x} \frac{\partial \psi_{10}}{\partial x}+\frac{\partial \psi}{\partial y} \frac{\partial \psi_{10}}{\partial y}-2 G \alpha \psi_{10}\right] \mathrm{d} x \mathrm{~d} y=0 \\
& \int_{-a}^{a} \int_{-b}^{b}\left[\frac{\partial \psi}{\partial x} \frac{\partial \psi_{01}}{\partial x}+\frac{\partial \psi}{\partial y} \frac{\partial \psi_{01}}{\partial y}-2 G \alpha \psi_{01}\right] \mathrm{d} x \mathrm{~d} y=0
\end{aligned}
$$

- Substitute $\psi$ and $\psi_{m n}$ into the above and implement the calculation

$$
A_{00}=\frac{35 G \alpha}{8 \Delta}\left(19 a^{4}+13 a^{2} b^{2}+9 b^{4}\right), A_{10}=\frac{105 G \alpha}{8 \Delta}\left(9 a^{2}+b^{2}\right), A_{01}=\frac{105 G \alpha}{8 \Delta}\left(a^{2}+9 b^{2}\right)
$$

- where $\Delta=45 a^{6}+509 a^{4} b^{2}+509 a^{2} b^{4}+45 b^{6}$.
- Higher accuracy is achieved by including more terms.


## Outline

- Work Done by External Load
- Strain Energy
- The Delta Operator
- Principle of Virtual Work
- Principle of Minimum Potential Energy
- Castigliano's First Theorem
- Displacement Variation: Ritz Method
- Displacement Variation: Galerkin Method
- Complimentary Strain Energy
- Principle of Complimentary Virtual Work
- Principle of Minimum Complimentary Potential Energy
- Castigliano's Second Theorem
- Stress Variation
- Stress Variation: Application to Plane Elasticity
- Stress Variation: Application to Torsion of Cylinders

